

**ADDENDUM TO
Request for Proposals (RFP) for Underwriting Services**

**CITY OF FORT WORTH, TEXAS
QUESTIONS AND ANSWERS**

Questions submitted by 5:00 PM on Monday, March 28, 2022, along with the City's responses, are listed below:

1. Can you please confirm that the page limit for proposal is 3?

Confirmed. Exhibit A (if submitted) does not count against the three-page limit.

2. Does the City require that the question is restated before each response?

Yes.

3. Can we provide hyperlinks for responses to the questions under "Required Disclosures"?

Yes, but please provide a succinct statement answering each item in the body of your response.

4. Can we put the response to the section entitled "REQUIRED DISCLOSURES" in an appendix, not to be counted in the page limit? Or if not the whole section, at least Question 9?

Yes, disclosures may be provided in an appendix that does not count towards the page limit, but please provide a succinct statement answering each item in the body of your response.

5. Can appendices be included in the proposal?

No, with the exception of any legally required firm disclosures and/or Exhibit A if you would like to be considered as book-running senior manager.

6. Whether companies from Outside USA can apply for this? (like, from India or Canada)

No.

7. Whether we need to come over there for meetings?

The City may request the senior bookrunning underwriter(s) to attend in-person meetings. Any meetings would be determined at a later date.

8. Can we perform the tasks (related to RFP) outside USA? (like, from India or Canada)

No.

9. Can we submit the proposals via email?

As stated in the RFP, proposals will be accepted via email. Proposers shall submit electronic copies of their response, in PDF/Excel format as specified, via email attachment to john.samford@fortworthtexas.gov and Alex.Laufer@fortworthtexas.gov and copy

arndtj@pfm.com and eyoung@tglfc.com. Responses must be received by 4:00 PM central time on Monday, April 4, 2022 to be considered.

10. Would a cover page and/or a one-page cover letter be acceptable without counting against the 3-page limit?

A cover page is acceptable and will not count against the three-page limit, but a one-page cover letter will count against the three-page limit.