

Monthly Developer/Consultant Process Training

Water and Transportation Impact Fees

Session 4 Part 1: Water Session 4 Part 2: Transportation

June 13, 2018



Session 4 Part 1: WATER DEVELOPMENT

Presented by Richard Garcia

Water Development CS Supervisor

Water and Wastewater Impact Fees

- Water impact fees help pay for water supply, treatment facilities, pump stations and storage tanks. Wastewater impact fees are used toward lift stations, peak flow storage and treatment facilities
- Water and wastewater impact fees are assessed based on the size of the water meter installed.
- Irrigation meters pay water impact fee

- Dedicated Fire Line taps do not pay impact fees
- Impact fees are assessed at the time of final plat is recorded.



The Impact Fee Estimator

• Go to <u>http://fortworthtexas.gov/impactfees/water/</u> for an approximate amount owed.



Water and Wastewater Impact Fee Cost Calculation Worksheet

City of Fort Worth Texas



 Development Name:
 Insert Development Name

 Applicant:
 Insert Applicant Name

 Legal Description (Lot, Block):
 Insert Legal Description

 Final Plat Recordation Date:
 mm/dd/ywy

 Building Permit Issued Date:
 mm/dd/ywy

 Existing Meter Size:
 Not Applicable

 Proposed Meter Size:
 5/8"

Meter Size Provided (For Domestic or Irrigation Meters): PLAT/PERMIT DATE

Estimated Wastewater Impact Fee Due Based on INPUT the Meter Size Provided (For Domestic Meters Only): PLAT/PERMIT DATE

Total Estimated Impact Fee Cost:

<u>Notes</u>

1. This cost is only for estimation purposes. Actual fees are determined when the building permit is issued.

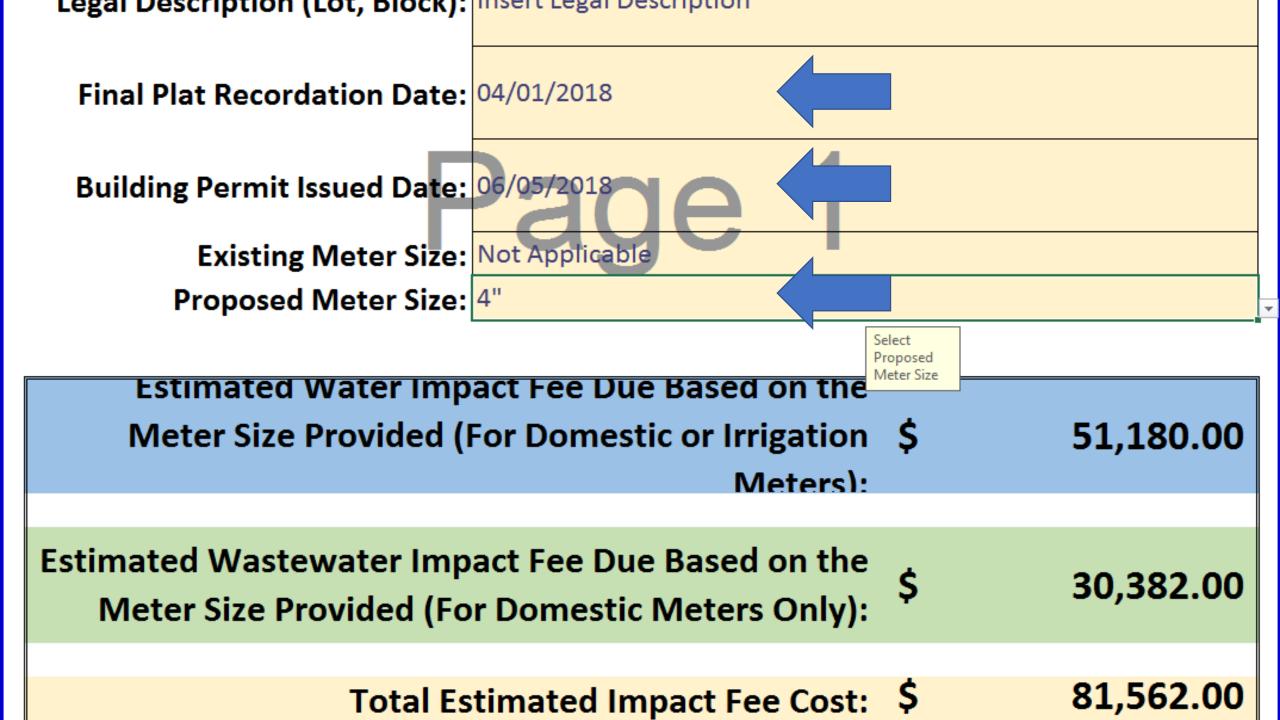
2. Impact fees beyond March 31, 2020 are subject to change.

3. This spreadsheet calculates the estimated impact fee due based on the collected impact fee (Schedule 2) at the time of the Final Plat Recordation Date.

4. If Final Plat Recordation Date occurs beyond 4/1/2017, the impact fee is based on the date the building permit is issued, not the the application date.

5. Impact fees beyond March 31, 2020 are subject to change.

Worksheet last updated: 04/2018





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- In most cases FW Field Operations installs 1" and 2" water taps and all sewer tap sizes which typically are 4", 6" and 8"
- 6" and 8" sewer taps will require a new manhole or be installed at an existing manhole
- Unusual circumstances may require a Community Facilities Agreement (CFA) or a City Miscellaneous In-House design project



• City Miscellaneous In-House Project

- Water/sewer public mains need to be extended no more than 400 feet
- Fire Hydrant

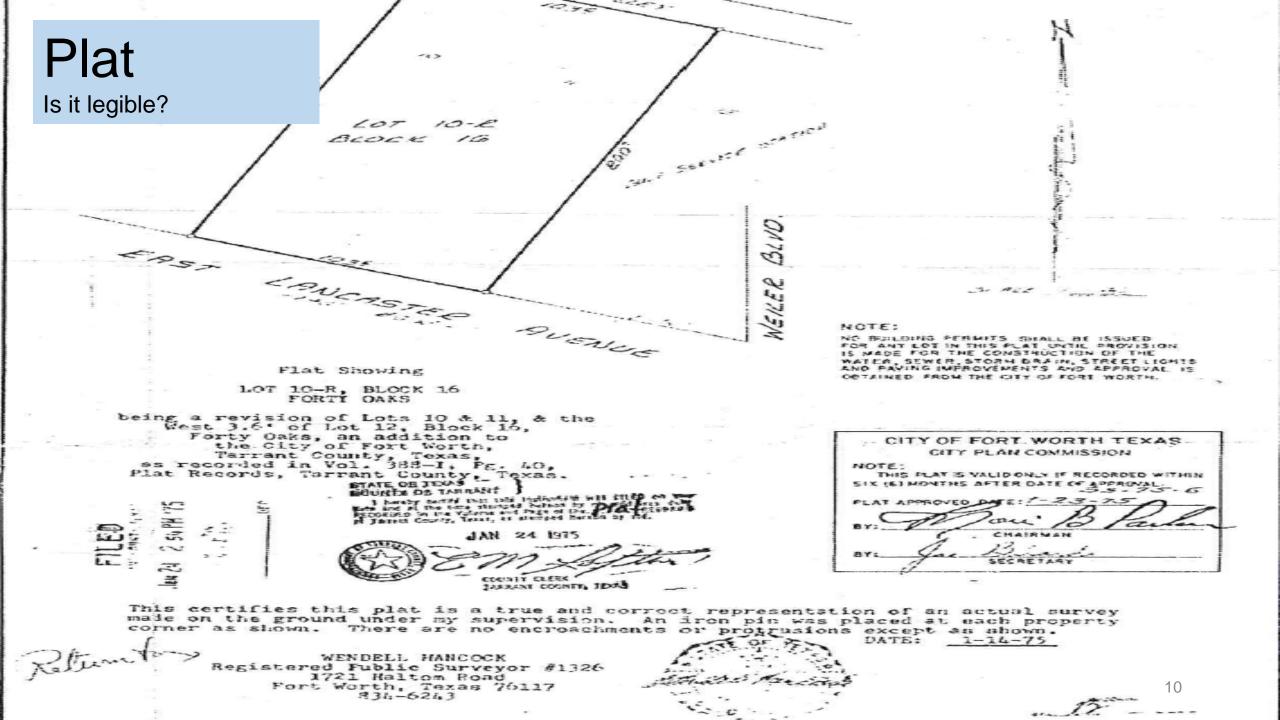
- Fire Line tap
- Meters 3" and above

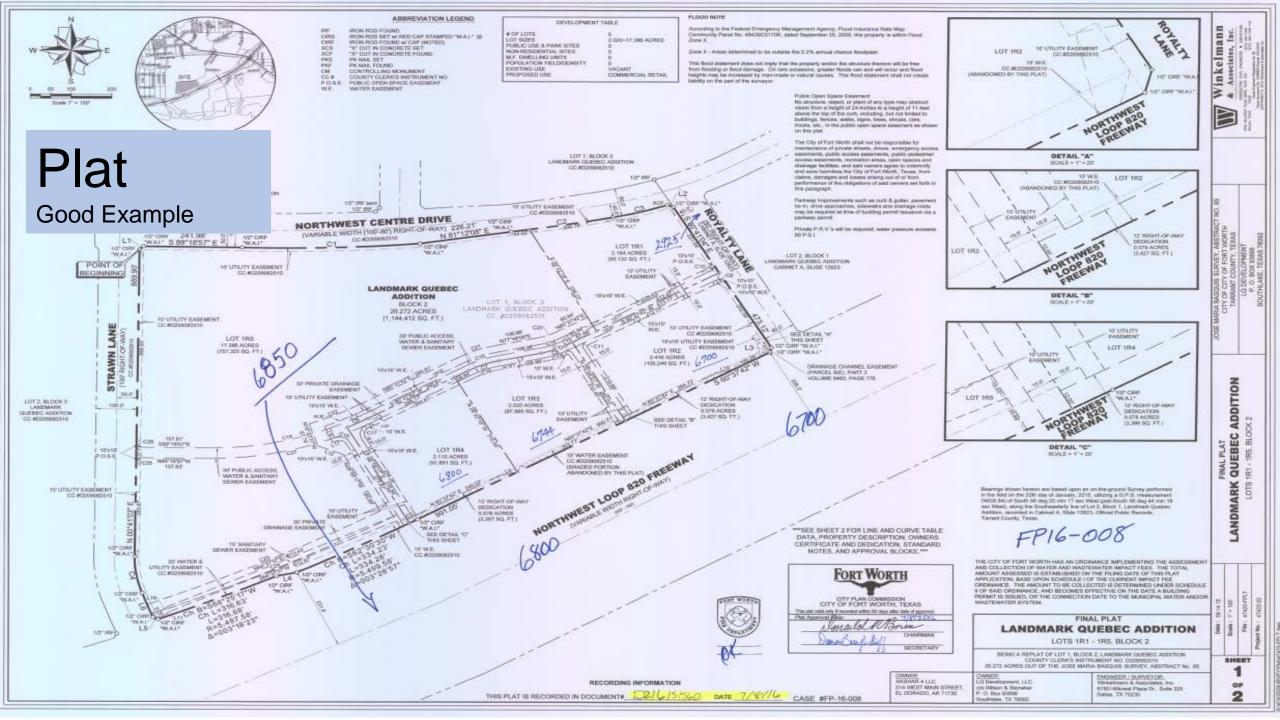


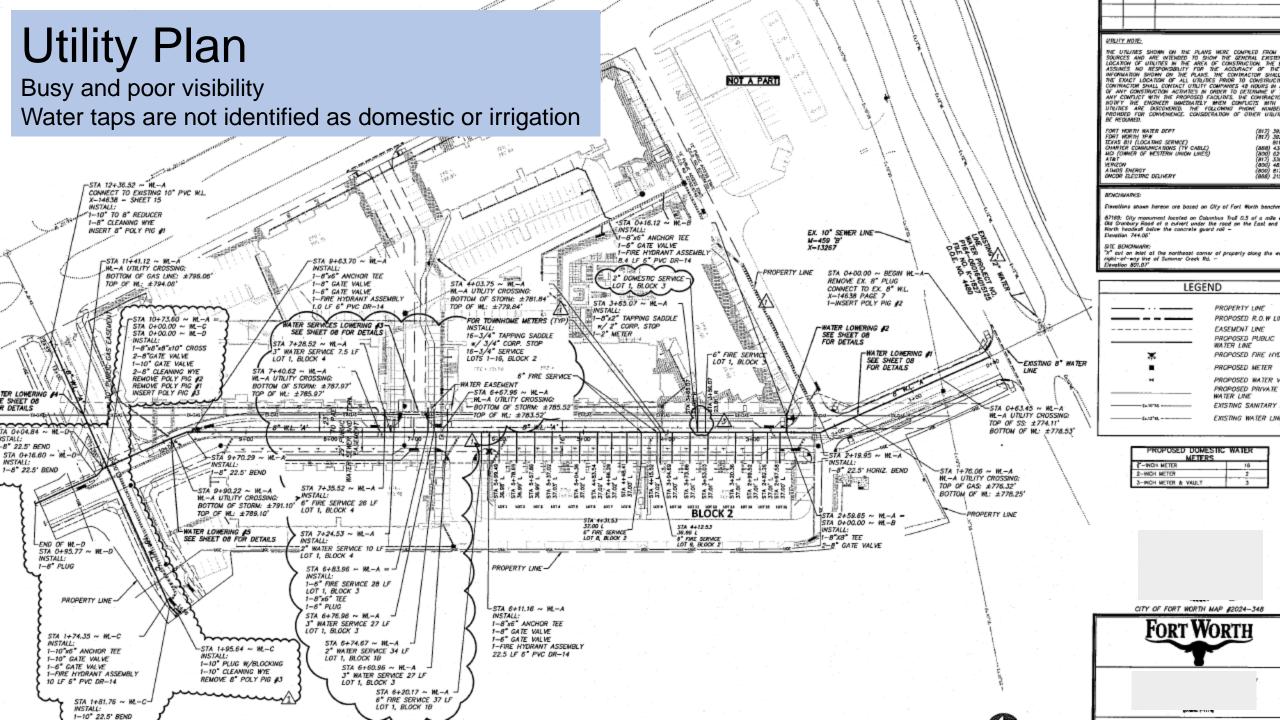
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Providing utility plans with callouts of proposed water and sewer taps, site plans and a legible plat will assist staff to provide quicker Water Development permit reviews.

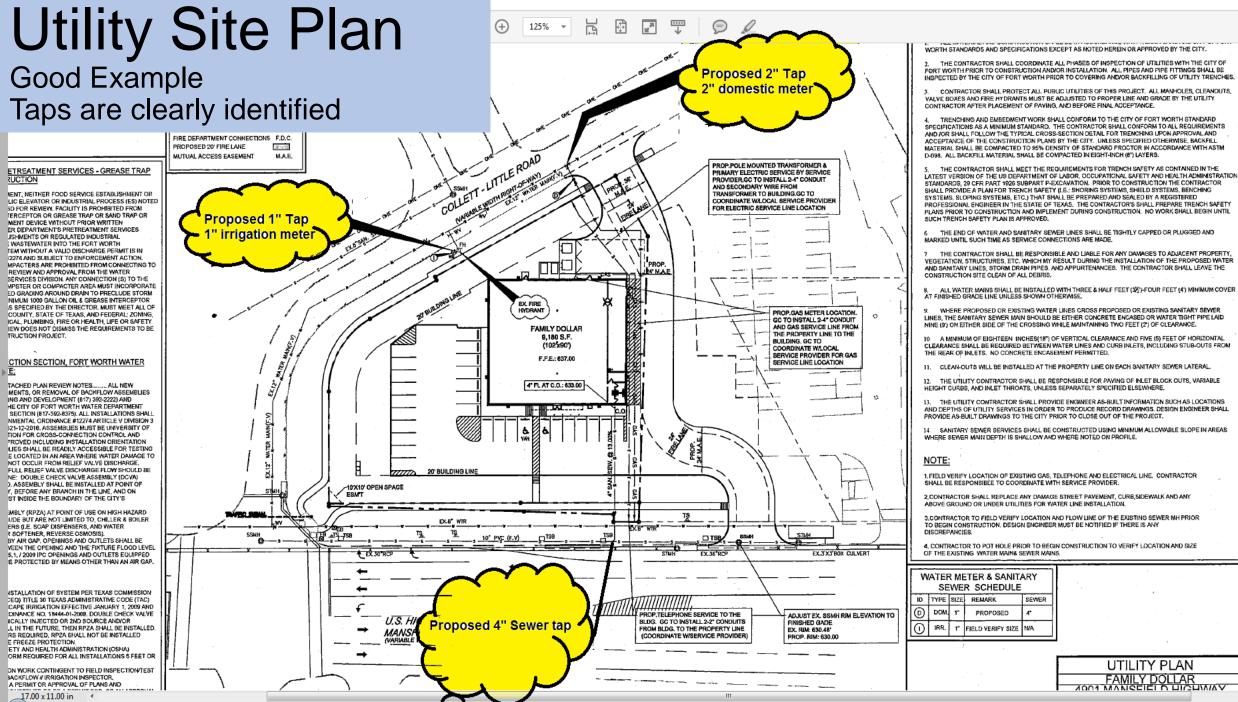
Tap and impact fees can be provided without calling customers for verification of plans.













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Thank you!

• Q & A Session



Session 4 Part 2:

Transportation Impact Fee Calculations



PUR BE I	S WORKSHEET IS FOR ESTIMATION POSES ONLY - ACTUAL FEES WILL DETERVINED AT THE TIME OF DING PERMIT APPLICATION	2018 Transportation Impact Fee Estimator Worksheet City of Fort Worth, Texas http://www.fortworthtexas.gov/impactfees/transportation				
Development Nam	ie:					
Applica	nt:					
Legal Description (Lot, Bloc	k):					
CaseNumb	er: Insert Case Number Date:					
Date of Final Plat Ap Date of Building Permit Appli Service Area (select fro Note	cation:	Is the development a qualified NE Z project? The fee*service areas (H, I, J, K, P, Q, and R) and for qualified				
TRANSPORTATION IMPACT FEI	E CALCULATION:	Schedule 1: Maximum Assessable Fæ	Schedule 2: Potential Collection Amounts			
Land U ses (select from list):	Development Unit: # of Units:	Impact Fee Per Transportation Impact Development Unit: Fee:	Impact Fee Per Transportation Impact Development Unit: Fee:			
Note: Plat Approval and Building Permit date must be selected prior to selecting land use.	P MAXIMU M ASSE SSABLE TRANS	PORTATION IMPACT FEE: \$ -				
mast be selected pror to selecting land dae.	TOTAL PO	TENTIAL TRAN SPORTATION IMPACT FEE C	OLLECTION AMOUNT: \$ -			
	gories are based on the descriptions contained within the be directed to Planning and Development staff.	ITE Trip Generation Manual. Questions regarding the				
If a transportation impact fee is development may qualify for an discounts (as defined by Sectio cumulative, so that a developm	still due following the calculation of credits, a y of the three (3) available transportation impact fe in 1-140 of the ordinance). Discounts are ent that qualifies for the maximum discount under act fees othewise due up to 100%.	e Land Use / Transporta	equate Facilities Discount tion Connection Discount nary Investment Discount			
	TOTAL POTENTIAL TRANSPOR	-	tion Impact Fee Discounts: 0% tion Impact Fee Discounts: \$ - T AFTER DISCOUNTS:			
Total Value of any	Transportation Impact Fee Credits (for constru	ction, contribution, or dedication towards the City's	Aaster Thoroughfare Plan):			
TOTAL T	RANSPORTATION IMPACT FEE C	OLLECTION AMOUNT AFTER CREDITS	S AND DISCOUNTS:			



2018 Transportation Impact Fee Estimator

 Current estimator available for download at <u>www.fortworthtexas.gov/impactfees/transportation</u>

Home > Departments > Planning & Development > Impact Fees

Transportation Impact Fees

Fort Worth City Council adopted a transportation impact fee ordinance May 13, 2008. The ordinance went into effect July 1, 2008.

Transportation impact fees are charges assessed by local governments on new development projects and will help fund transportation improvements that will be needed as development occurs in Fort Worth.

Transportation impact fees are applied to individual building permits and collected prior to issuance of the building permit.

For information on Water Development Impact Fees, visit the Water Department.

Fee Estimator

Transportation Impact Fee Estimator

The Transportation Impact Fee Estimator is simple to use.

- · Enter the development's Service Area
- Enter the plat approval date. If unknown, you can research the plats <u>here</u>.
- Enter the appropriate building permit application date.



Necessary Information for Estimator

- Plat approval date
- Appropriate ITE Land Use
- Development Size
- Service Area

- Neighborhood Empowerment Zone (NEZ) qualified?
- Adequate Facilities Discount qualified?
- Impact Fee Credit available?



- Plat approval date
 - It is the date the Plan Commission Chair and Secretary signed the plat
 - City's Plat directory http://apps.fortworthtexas.gov/platdirectory/
 - If the plat has not been approved, use a potential approval date to estimate the fees
 - KEEP IN MIND The collection rates change on **January 1, 2019** so use a reasonable date
- Appropriate ITE Land Use
 - Second tab of estimator gives descriptions of land uses
 - If none is appropriate, please contact staff



- Development Size
 - Determine from project information and appropriate development unit for the ITE Land Use
- Service Area
 - Current Service Area Maps from 2017 study available at <u>http://fortworthtexas.gov/impactfees/</u> <u>transportation/service-areas/</u>
 - KEEP IN MIND New fee areas are Service Area V and Service Area PI as of April 1, 2018

Home > Departments > Planning & Development > Impact Fees

Ordinance and Service Areas

On February 5,2013, the City Council amended the transportation impact fee ordinance. The ordinance became effective April 1, 2013. The applicable impact fee is collected at time of building permit.

Download the Transportation Impact Fee Ordinance

Service Areas

As required by state law, the City has been subdivided into service areas that are each approximately six-miles in diameter.

This resulted in 27 service areas across the corporate limits of Fort Worth. The 2013 amendment included incorporating land annexed since 2006 into the existing service areas. Any transportation impact fees collected within a service area must be spent on impact fee eligible capital improvements within the same service area.

Overall Service Area Map as it corresponds with the Transportation Impact Fee Policy and Service Areas AA through Z:



- NEZ qualification
 - The project would be NEZ certified by Planning & Development
 - Program information available at http://fortworthtexas.gov/neighborhoods/NEZ/
- Adequate Facilities Discount
 - A 50% discount on the collection rate fees to encourage development where the arterial street network is already fully constructed
 - Applies to plats whose arterial street network access comes from fully-built arterials
 - Established Thoroughfare as indicated in the 2016 Master Thoroughfare Plan, <u>http://forworthtexas.gov/MTP</u>
 - Will be constructed to ultimate configuration by a programmed City project within 2 years of final plat approval date



- Impact Fee Credit
 - Available for projects dedicating and/or constructing an impact fee eligible street
 - Eligible streets are identified by service area and included in the service area maps
 - Credit agreement must be executed before any credit will be granted to a building permit



Example Transportation Impact Fee Estimate

- Project located in service area C
- 15,500 SF office building with 10,500 SF of shell space and 5,000 SF that will be finished out for doctors' offices
- Plat approved and recorded on January 5, 2018
- Building permit will be submitted in July 2018
- The project is not located within an NEZ, so no certification available
- The plat is eligible for the adequate facilities discount
- Land developer has granted transportation impact fee credits of \$12,500 to this lot



PUR	WORKSHEET IS FOR ES POSES ONLY - ACTUAL ETERMINED AT THE TIN DING PERMIT APPLICAT	FEES WILL NE OF	2018 Transportation Impact Fee Estimator Worksheet City of Fort Worth, Texas http://www.fortworthtexasgov/impactfees/transportation						
Development Name: Office Building with 10,500 SF Shell Office and 5,000 SF Medical Office									
Applicant: Bob the Builder									
Legal Description (Lot, Block): 123 Main St									
Case Numbe	r:	Date:							
			Worksheet Last Updated: 4/26/2018						
Date of Final Plat App	roval: 01/05/2018								
Date of Building Permit Applic	ation: 07/01/2018								
Service Area (select from	list): C		Is the development a qualified NEZ project? No						

Example Transportation Impact Fee Estimate

TRANSPORTATION IMPACT FEE CALCULATION:		Schedule 1: Maximum Assessable Fee			Schedule 2: Potential Collection Amounts				
Land Uses (select from list):	Development Unit:	# of Units:	Impact Fee Per Development Unit:	Trans	sportation Impact Fee:		Impact Fee Per evelopment Unit:	Trans	sportation Impact Fee:
General Office Building	1,000 SF GFA	10.5	\$ 9,128.00	\$	95,844.00	\$	2,587.00	\$	27,163.50
Medical-Dental Office Building	1,000 SF GFA	5	\$ 22,570.00	\$	112,850.00	\$	6,397.00	\$	31,985.00
Note: Plat Approval and Building Permit dates	MAXIMUM AS		ORTATION IMPACT FEE	: \$	208,694.00				
must be selected prior to selecting land use. TOTAL POTENTIAL TRANSPORTATION IMPACT FEE COLLECTION AMOUNT: \$ 59,148.5									
Land Use Selection Note: The land use categories are based on the descriptions contained within the ITE Trip Generation Manual. Questions regarding the									
appropriate category for a particular use may be directed to Planning and Development staff.									
If a transportation impact fee is s development may qualify for any	Adequate Facilities Discount:						50%		
discounts (as defined by Section	Land Use / Transportation Connection Discount:						0%		
cumulative, so that a development that qualifies for the maximum discount under each provision may reduce impact fees otherwise due up to 100%.							0%		
Total Transportation Impact Fee Discounts:									
Total Value of Transportation Impact Fee Discounts:								\$	29,574.25
TOTAL POTENTIAL TRANSPORTATION IMPACT FEE COLLECTION AMOUNT AFTER DISCOUNTS:							: \$	29,574.25	
Total Value of any Transportation Impact Fee Credits (for construction, contribution, or dedication towards the City's Master Thoroughfare Plan):							\$	12,500.00	
TOTAL TRANSPORTATION IMPACT FEE COLLECTION AMOUNT AFTER CREDITS AND DISCOUNTS:								\$	17,074.25 26



Example Transportation Impact Fee Estimate

- Schedule 1: Maximum Assessable Fee
 - This is the maximum fee that could be charged under state law. In some service areas, the collection rate fees are capped by the maximum assessable fees.
- Schedule 2 : Potential Collection Amount
 - This is the calculated fee based on the Council-adopted collection rates
- Discounts are applied before Credits
- Total Impact Fee Collection Amount after Credits and Discounts
 - This is the net fee that will be charged to the building permit



Transportation Impact Fee Credit Agreement

- New application available at <u>http://fortworthtexas.gov/impactfees/transportation/transportation-</u> <u>credit-application.pdf</u>
- Currently undergoing LEAN process for credit agreement and possibly moving to electronic execution



Transportation Impact Fee Staff Contacts

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Let's CHILL for a moment and have a Q&A



